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of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re: : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
-----x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 20th of September, 2010, I caused a copy of the following document (the "Document"):

Statement Of Official Committee Of Unsecured Creditors In
Support Of The Motion Of Lehman Commercial Paper Inc.
Pursuant To Section 105 Of The Bankruptcy Code And Federal
Rule Of Bankruptcy Procedure 9019 For Approval Of That Certain
Amended And Restated Compromise By And Among Lehman
Commercial Paper Inc., Alfred H. Siegel, As Chapter 11 Trustee

For The SunCal Debtors, And The Official Committee Of
Unsecured Creditors In The SunCal Bankruptcy Cases,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
to be served upon Exhibit B attached hereto by facsimile, and to be served upon the
parties listed on Exhibit C attached hereto by FedEx for next business day delivery.

/s/ Charmaine M. Thomas
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before
me this 21st day of September, 2010

/s/ Jason Hsu
Jason Hsu
Notary Public, State of New York
No. 01HS6212317
Qualified in New York County
Commission Expires Oct. 13, 2013

Exhibit A

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Exhibit C

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